

Code PAN
Company name The Pan Group Joint Stock Company
Date 01/11/2022
Subject Resolution on the EGM

January

On January 10, 2022, The Pan Group Joint Stock Company announces the resolution of the Extraordinary General Meeting 2021 as follows:

Article 1: Approving to issue shares to raise capital:

1. Stock name: Stock of The Pan Group Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Total issued volume: 216,358,580 shares
5. Outstanding volume: 208,894,750 shares
6. Treasury volume: 7,463,830 shares
7. Expected issue volume:
 - To issue shares to raise capital (5:2): 86,543,432 shares
 - To issue shares to existing shareholders (2:1): 108,179,290 shares
 - Individual offering: 41,108,130 shares.
8. Total issue value: VND2,358,308,520,000
9. Time of implement: in 2022.

Article 2: Approving the resignation of Mr. Manabu Ueda and Mr. Michael Sng Beng Hock as members of the BOD.

Article 3: Amending the Articles of Association.

Article 4: Approving to issue shares to the Employee Stock Ownership Plan (ESOP):

- 1 Stock name: Stock of The Pan Group Joint Stock Company
- 2) Stock type: common share
- 3) Par value: VND10,000/shares
- 4) Expected issue volume: 2,000,000 shares
- 5) Total issue value: VND20,000,000,000

6) Implement date: in 2022.